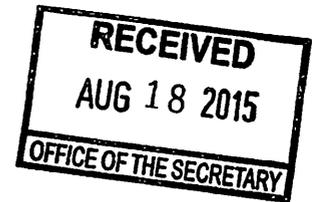


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UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



In the Matter of

LYNN TILTON,
PATRIARCH PARTNERS, LLC,
PATRIARCH PARTNERS VIII, LLC,
PATRIARCH PARTNERS XIV, LLC, and
PATRIARCH PARTNERS XV, LLC,

Respondents.

Administrative Proceeding
File No. 3-16462

Hon. Judge Carol Fox Foelak

RESPONDENTS' WITNESS LIST

Respondents hereby submit the attached witness list.

Dated: New York, New York
August 17, 2015

Respectfully submitted,

By: 

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RESPONDENTS' WITNESS LIST

Respondents reserve the right to call additional witnesses for purposes of impeachment or rebuttal. Respondents do not guarantee that any witness listed will be available for trial. Respondents also reserve the right to call any witness identified by the Division of Enforcement and a records custodian.

Witness	Contact Information
Lynn Tilton	Respondents' Counsel
Mark Froeba (Expert)	Respondents' Counsel
John Dolan (Expert)	Respondents' Counsel
Marti Murray (Expert)	Respondents' Counsel
Glenn Hubbard (Expert)	Respondents' Counsel
J. Richard Dietrich (Expert)	Respondents' Counsel
Karen Wu	Marc A. Weinstein, Esq. Hughes, Hubbard & Reed LLP
Carlos Mercado	Marc A. Weinstein, Esq. Hughes, Hubbard & Reed LLP
Torben Von Staden	Evan Barr, Esq. Fried, Frank, Harris, Shriver & Jacobson LLP
Gideon Agar	Marc A. Weinstein, Esq. Hughes, Hubbard & Reed LLP
Scott Whalen	Marc A. Weinstein, Esq. Hughes, Hubbard & Reed LLP
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CERTIFICATE OF SERVICE

I hereby certify that a true copy of the foregoing was served on the following on this 17th day of August, 2015, in the manner indicated below:

Securities and Exchange Commission
Office of the Secretary
Attn: Secretary of the Commission Brent J. Fields
100 F Street, N.E.
Mail Stop 1090
Washington, D.C. 20549
Fax: (202) 772-9324
(By Facsimile and original and three copies by FedEx)

Hon. Judge Carol Fox Foelak
100 F Street, N.E.
Mail Stop 2557
Washington, D.C. 20549
(By FedEx)

Dugan Bliss, Esq.
Division of Enforcement
Securities and Exchange Commission
Denver Regional Office
1961 Stout Street, Ste. 1700
Denver, CO 80294
(By Email pursuant to the parties' agreement)



Matthew T. Warren

FACSIMILE CERTIFICATION

I hereby certify that the enclosed filing was transmitted via facsimile on August 17, 2015 to the Office of the Secretary at the number (202) 772-9324.



Matthew T. Warren